



北京绿色金融与可持续发展研究院
INSTITUTE OF FINANCE AND SUSTAINABILITY



Capacity-building Alliance of Sustainable Investment (CASI) 可持续投资能力建设联盟

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of Third Belt and Road Forum for International Cooperation
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Background 背景

Green and sustainable finance market expanded at least ten-fold in the last decade.

- But most sizeable transactions occurred in OECD countries and China;
- EMDEs (other than China) need trillions of dollars per year for implementing climate actions and SDGs, but their domestic financial systems are yet to be greened;
- G20 Sustainable Finance Working Group (SFWG) called for strengthened global efforts to provide capacity building services to EMDEs.

过去十年内全球绿色金融市场规模至少扩大了十倍。

- 但是规模化的绿金投融资活动主要发生在OECD国家和中国；
- 其他发展中国家的金融体系的绿色化程度普遍很低；
- G20可持续金融工作组呼吁国际社会对发展中国家提供更多的可持续金融方面的能力建设服务。

Over 30 organizations will jointly launch CASI

30多家中外机构共同发起可持续投资能力建设联盟（CASI）

- Initiated by the Institute of Finance and Sustainability (IFS), over 30 Chinese and international institutions decided to establish the Capacity-building Alliance of Sustainable Investment (CASI).
- CASI aims to deliver quality and impactful sustainable finance capacity building services for EMDEs, by leveraging member institutions' knowledge and distribution channels. It will help accelerate sustainable finance market development and create more bankable green projects in EMDEs including ASEAN, Central Asia, Africa, Middle East, and Latin America. We expect CASI to serve 100,000 participants from EMDEs before 2030.
- 在北京绿金院倡议下，30多家中外机构决定共同发起可持续投资能力建设联盟（CASI）。
- CASI将整合成员机构的知识与传播渠道，为新兴市场和发展中国家提供高质量的可持续金融能力建设，支持在东南亚、中亚、非洲、中东和拉丁美洲的可持续金融市场发展，并创造更多可投资的绿色项目。预计CASI的能力建设服务将在2030年前覆盖十万人次。

Past experience

以往经验

- CASI was born out of, and spearheaded by, the Global Green Finance Leadership Program (GFLP) hosted by the IFS. Over the past 5 years, the GFLP has organized and supported more than 30 major green finance capacity building events and seminars and attracted more than 4,500 participants from over 70 jurisdictions.
- CASI的基础是北京绿金院主持的全球绿色金融领导力项目 (GFLP)。在过去5年中, GFLP已组织和协办超过30场重大绿色金融能力建设活动, 覆盖了来自70余个国家和地区的4500余人次。



Four types of CASI learning programs

能力建设项目类别



In-person/ Hybrid/On-line Events
(4-5 events per year)

线上/线下活动
(每年4-5场)



Certificate Programs
(Levels 1-3)

证书课程
(初、中、高级)



Module Courses
(e.g., taxonomy, disclosure, etc.)

模块化课程
(比如分类目录、信息披露)



Tailored Training Programs
(e.g., for MDB and other IFI clients)

定制培训项目
(针对国际性机构)

Topics of CASI programs 主要议题

- 1 Identification of Sustainable Activities 识别可持续经济活动
- 2 Sustainability Disclosure 可持续信息披露
- 3 Financial Products and Governance 金融产品和机构治理
- 4 Policy Incentives 政策激励
- 5 Risk Analysis and Management 风险分析和管理
- 6 Carbon Market 碳市场
- 7 Green Project Origination 可投资绿色项目的组织与启动

Confirmed CASI Members 已确认的成员名单

Category A (Founding Members) A类 (创始成员) (in alphabetical order 按字母顺序)

- HKMA Infrastructure Financing Facility Office
香港金管局基建融资促进办公室
- HSBC
汇丰银行
- Institute of Finance and Sustainability
北京绿色金融与可持续发展研究院
- Neuberger Berman
路博迈基金
- Silk Road Fund
丝路基金
- Standard Chartered Bank
渣打银行



Confirmed CASI Members 已确认成员名单 (cont.)

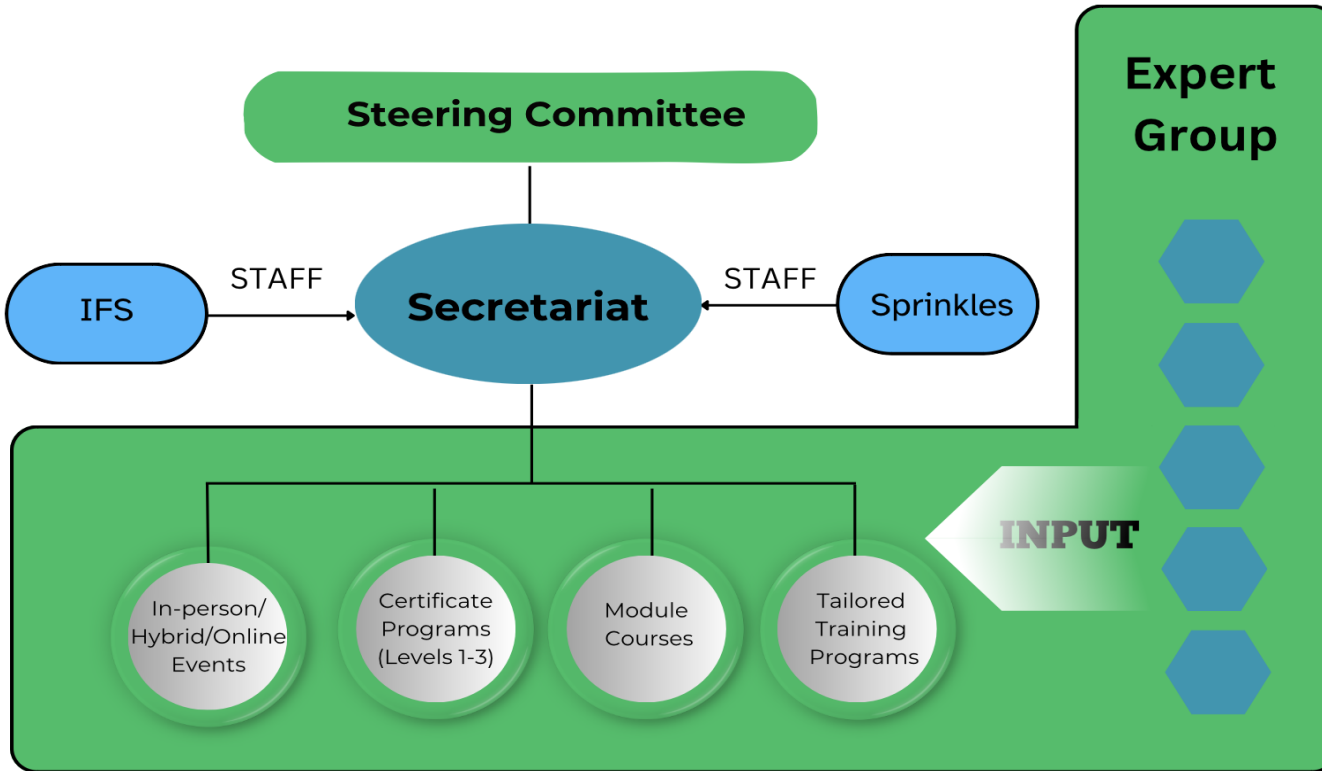
Category B members B类成员

Asian Institute of Chartered Bankers (AICB)
Asia Securities Industry & Financial Markets Association
Asia Investor Group on Climate Change (AIGCC)
Astana International Financial Center (AIFC)
Casablanca Finance City (CFC)
CDP
Client Earth
Climate Bonds Initiative (CBI)
Credit Agricole CIB (Confirmed)
Deloitte
Ernst & Young
Fidelity
Green Finance Committee of China Society for Finance
and Banking
Green Investment Principles for the Belt and Road (GIP)

Hong Kong Green Finance Association (HKGFA)
Institute of Climate and Society (Brazil)
International Capital Market Association (ICMA)
KPMG
McKinsey
Mongolian Sustainable Finance Association
PricewaterhouseCoopers
Smith College of Oxford University
Sustainable Banking Finance Network (SBFN) hosted by IFC
Sustainable Finance Institute Asia (SFIA)
UNDP Sustainable Finance Hub
UN Principles for Responsible Investment (UNPRI)
University of Hong Kong
University of Tokyo – the Center for Global Commons

We expect more institutions to confirm their participation in CASI in coming months, before CASI's official launch at COP 28

CASI Governance Structure 组织架构



Steering Committee

指导委员会

Composition 构成

CASI's Steering Committee, which is responsible for advising the development of CASI's strategy, approving its business plans, and mobilizing resources, will consist of representatives from founding members and selected representatives from Category B members.

CASI指导委员会将指导CASI的战略规划，批准其业务计划并和提供资源。指导委员会由CASI创始成员的代表和部分B类成员代表组成。



The Secretariat 秘书处



- CASI's Secretariat will be **co-hosted** by the Beijing-based Institute of Finance and Sustainability (**IFS**) and the Hong Kong-based **Sprinkles** Charity Foundation.
- The **Responsibilities** of the Secretariat include: organizing CASI-branded in-person/hybrid events; sourcing contents and lecturers from members and other knowledge partners; developing and promoting e-learning products; and mobilizing financial resources for CASI operation.
- 北京绿色金融与可持续发展研究院和香港致雨慈善基金会将共同运行CASI的秘书处工作。
- 秘书处的主要职责是以CASI名义组织各类线下和混合型能力建设活动、开发和推广线上课程、组织成员机构和其他合作机构提供的教学内容、为CASI运行筹集资金等。

Highlights of 2024 CASI activities

2024年初步活动计划

- Organize **4-5 in-person capacity building events** in Southeast Asia, Africa, Central Asia, Middle East, and Latin America;
 - Develop **on-line module courses on sustainability disclosure** in collaboration with ISSB, and **on taxonomy** in collaboration with IPSF;
 - Develop **Level-One Sustainable Finance Certificate Program** for EMDE audience;
 - Co-host a number of **tailored training events** for MDBs clients.
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- 在东南亚、非洲、中亚、中东和拉美地区举办线下能力建设活动;
 - 围绕可持续信息披露和分类目录, 分别与ISSB和IPSF共同开发课程;
 - 为发展中国家和新兴市场受众开发初级绿色金融证书课程;
 - 与其他机构(如多边开发银行)一起为其客户提供定制化的培训课程。

Contact us 联系我们

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